

**SOUTHERN ELECTRICAL RETIREMENT FUND
DESIGNATION OF BENEFICIARY / CHANGE OF ADDRESS FORM**

Participant's Full Name: _____

Address: _____

City: _____ State: _____ Zip: _____

New Address Effective _____

Social Security No.: _____ Local Union: _____

Date of Birth: _____ Marital Status: Married Single

Phone No.: _____

Name of Primary Beneficiary: _____ Relationship: _____

Contingent Beneficiary: _____ Relationship: _____

Spouse's Name: _____ Spouse's Birthdate: _____ Spouse's S.S.N. _____

The above named beneficiary supersedes any and all beneficiaries previously designated

Date: _____ (Participant's Signature)

NOTE: If your account was established prior to 01/01/2009 and you are married, you may not designate a beneficiary for your pension benefits other than your spouse without written consent, as witnessed by a Notary Public. Forms are available at the Fund office for this purpose.

Complete and mail to: Southern Electrical Retirement Fund, 3928 Volunteer Drive, Chattanooga,, Tennessee 37416-3817